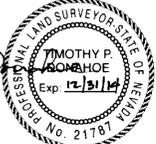


PROPOSED POINT OF DIVERSION AND PLACE OF USE

Sections 8, 9, 10, 11, 14, 15, 16, 17 and 21, T.35N., R.30E.
M.D.B. & M.

STATE OF NEVADA } SS
COUNTY OF WASHOE }

I, TIMOTHY P. DONAHOE, BEING FIRST DULY SWORN, DEPOSE AND SAY THAT SITE INSPECTIONS HAVE BEEN MADE UNDER MY SUPERVISION AND DIRECTION, BETWEEN MAY 20, 2013 AND MAY 22, 2013; THAT THE LOCATION OF EACH REFERENCE MONUMENT HAS BEEN VERIFIED BY SITE INSPECTION; THAT THE PROPOSED POINT OF DIVERSION AND THE PROPOSED PLACE OF USE SITE HAVE BEEN INSPECTED; THAT THIS SUPPORTING MAP, CONSISTING OF SHEETS NUMBERED FROM 1 TO 1, INCLUSIVE, HAS BEEN CORRECTLY DRAWN TO THE DESIGNATED SCALE FROM SURVEYING CALCULATION NOTES PREPARED BY ME, OR UNDER MY SUPERVISION AND DIRECTION, RELYING UPON ANALYSIS OF RECORDED SURVEY MAPS AND OTHER RECORDED SURVEYING DOCUMENTS ON FILE IN THE OFFICE OF THE STATE ENGINEER, AND THE U.S. BUREAU OF LAND MANAGEMENT, THAT THIS MAP TRULY AND CORRECTLY REPRESENTS THE PROPOSED LOCATION AND EXTENT OF WORKS USED TO DIVERT WATER FROM AN UNDERGROUND SOURCE IN HUMBOLDT COUNTY, NEVADA BY HYCROFT RESOURCES & DEVELOPMENT, INC. FOR MINING, MILLING AND DOMESTIC PURPOSES; THAT THE PROPOSED POINT OF DIVERSION, THE PROPOSED PLACE OF USE BOUNDARY, THE LOCATION AND NAMES OF PUBLIC WORKS OR STREAMS WHICH ARE CROSSED BY OR CONNECTED WITH THE PROPOSED WORKS, ARE FULLY AND CORRECTLY DESIGNATED HEREON.

TIMOTHY P. DONAHOE, SWRS # 1272


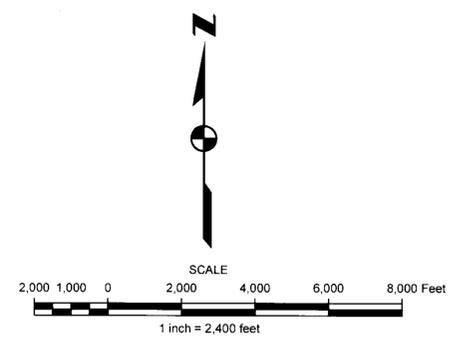
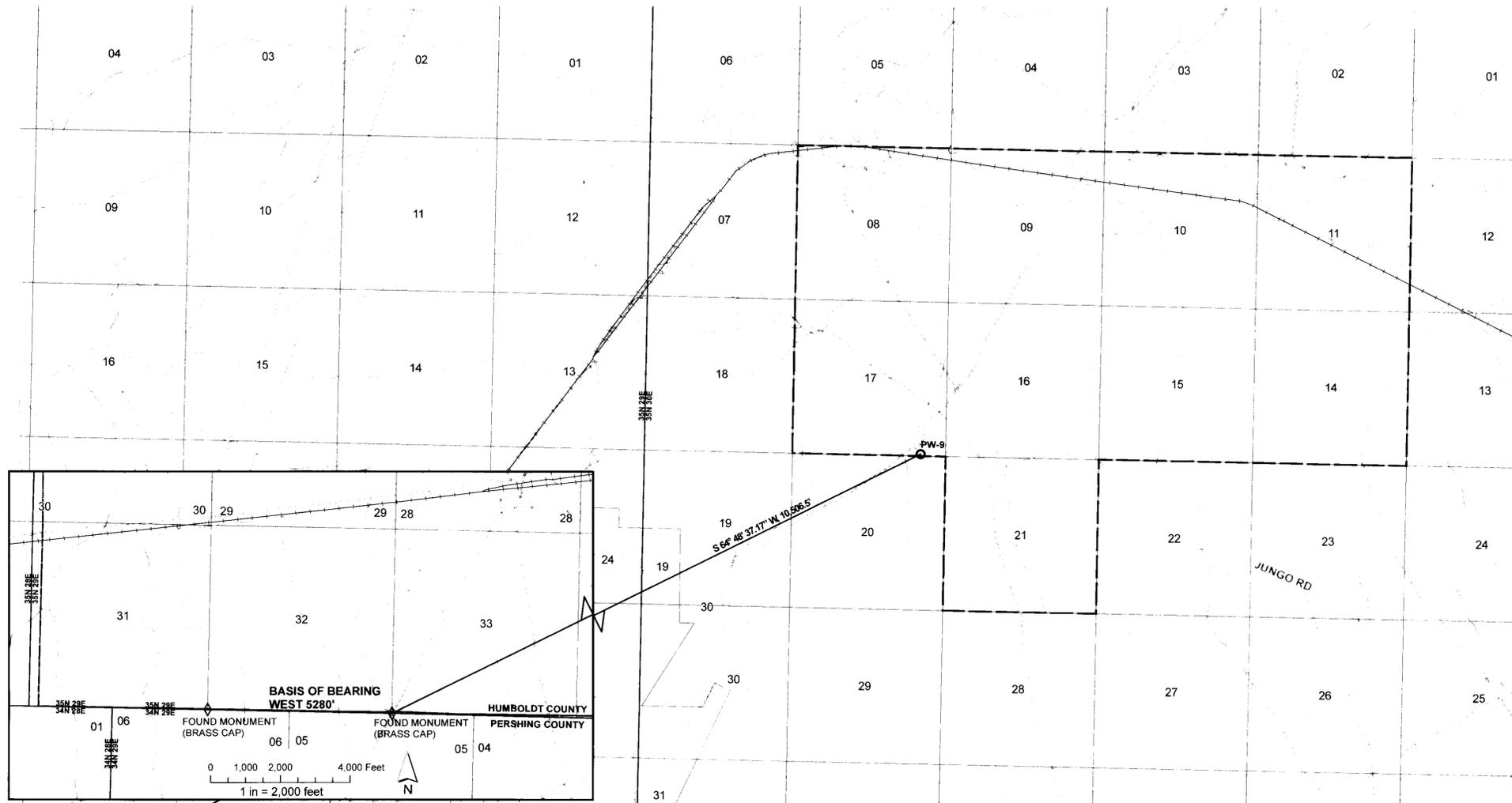
SUBSCRIBED AND SWORN TO BEFORE ME
 THIS 24th DAY OF May 2013
 Donna M. Flanagan
 NOTARY PUBLIC IN AND FOR WASHOE COUNTY, NV.
 MY COMMISSION EXPIRES 08-26 2015

Donna M. Flanagan
 Notary Public, State of Nevada
 Appointment No. 11-5464-2
 My Appl. Expires Aug 26, 2015

BASIS OF BEARNINGS
 THE SOUTH LINE OF SECTION 32, T.35N., R.29E., M.D.B. & M., BEARING DUE WEST A DISTANCE OF 5,280 FEET.

BASIS OF 1/4 AND 1/16 SECTION LINES
 PROPOSED POINT OF DIVERSION IS LOCATED ON UNSURVEYED LAND. 1/4 SECTION LINES WERE DERIVED BY BISECTING SECTION LINES AT MIDPOINTS. 1/16 SECTION LINES WERE DERIVED BY BISECTING 1/4 SECTION LINES AT MIDPOINTS.

REFERENCES
 1. U.S. BUREAU OF LAND MANAGEMENT, NEVADA PROTRACTON DIAGRAM NO. 15, APPROVED BY THE DIRECTOR ON MAY 16, 1962.
 2. BLM GEOGRAPHIC COORDINATE DATABASE.



LEGEND

	PROPOSED POINT OF DIVERSION		TOWNSHIP/RANGE LINE
	PROPOSED PLACE OF USE		SECTION LINE
	ROAD		1/4 SECTION LINE
	RAILROAD		1/16 SECTION LINE
	EPHEMERAL STREAM/DRAINAGE		COUNTY BOUNDARY

STATE ENGINEER'S USE
 6/3/13 - KE - The distance on the POD is given in meters. The distance in feet is 34,970.1 per e-mail of 5/28/13. The minutes in the bearing is 49' not 48' per e-mail of 6/3/13.
 RECEIVED
 2013 MAY 24 PM 4:11
 STATE ENGINEERS OFFICE

FILED
 MAY 24 2013
 STATE ENGINEER'S OFFICE

5250 Neil Road, Suite 300
 Reno, NV 89502
 phone: 775-628-6800
 fax: 775-628-6820

MAP TO ACCOMPANY APPLICATION TO CHANGE THE POINT OF DIVERSION, PLACE OF USE AND MANNER OF USE UNDER PERMIT 81408
 BY
HYCROFT RESOURCES & DEVELOPMENT, INC.
 FROM AN UNDERGROUND SOURCE IN HUMBOLDT COUNTY, NEVADA

82827T