

**PORTIONS OF TOWNSHIP 35 NORTH, RANGE 28 AND 29 EAST,
AND TOWNSHIP 34 NORTH, RANGE 28 AND 29 EAST, M.D.B.&M.**

STATE OF NEVADA }
COUNTY OF CARSON CITY }SS

I, R. MICHAEL TURNPISEED, BEING FIRST DULY SWORN, DEPOSE AND SAY THAT THIS MAP, CONSISTING OF ONE SHEET, HAS BEEN CORRECTLY DRAWN TO THE DESIGNATED SCALE FROM A SURVEY PERFORMED ON OCTOBER 18, 2012, UNDER MY SUPERVISION AND/OR DIRECTION, AND FURTHER RELYING UPON ANALYSIS OF RECORDED SURVEY DOCUMENTS AND OTHER DOCUMENTS LOCATED AT THE NEVADA DIVISION OF WATER RESOURCES, UNITED STATES GEOLOGICAL SURVEY, AND UNITED STATES BUREAU OF LAND MANAGEMENT; THAT THIS MAP TRULY AND CORRECTLY REPRESENTS THE PROPOSED POINT OF DIVERSION AS DESCRIBED IN STATE OF NEVADA APPLICATION TO APPROPRIATE WATERS OF THE STATE OF NEVADA FOR MINING AND MILLING USE, FROM AN UNDERGROUND SOURCE IN PERSHING COUNTY, NEVADA, BY HYCROFT RESOURCES & DEVELOPMENT, INC.

R. Michael Turnpseed
R. MICHAEL TURNPISEED
SUBSCRIBED AND SWORN TO BEFORE ME

THIS 29th DAY OF October, 2012.

Christopher Moltz
NOTARY PUBLIC IN AND FOR CARSON CITY COUNTY, NEVADA.
MY COMMISSION EXPIRES May, 10th, 2016

- LEGEND**
- QUARTER QUARTER LINE
 - SECTION LINE
 - TOWNSHIP / RANGE LINE
 - COUNTY LINE
 - ◇ INDICATES FOUND SECTION CORNER, METAL PIPE WITH BRASS CAP
 - PROPOSED POINT OF DIVERSION



PROPOSED WELL

POINT OF DIVERSION - UNDERGROUND WELL (PW-8)
WITHIN THE NW ¼, NE ¼ OF SECTION 1, T. 34 N., R. 28 E., M.D.B.&M. OR AT A POINT FROM WHICH THE SE CORNER OF SECTION 31, T. 35 N., R. 29 E., M.D.B.&M. BEARS N. 69° 40' 30" E., A DISTANCE OF 4,474.0 FEET.

MANNER OF USE
MINING AND MILLING

BASIS OF BEARINGS

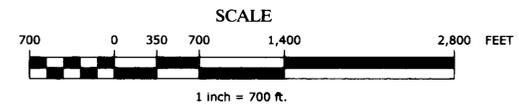
POSITIONS AND TIES ARE GPS DERIVED USING NAD 83 DATUM GPS ACCURACY +/- 3 TO 5 METERS. SECTION LINE DISTANCE AND BEARINGS OBTAINED FROM A BUREAU OF LAND MANAGEMENT'S NEVADA PROTRACTOR DIAGRAM DATED MAY 16, 1962 FOR T. 35 N., R. 28 E. AND R. 29 E.; AND T. 34 N., R. 28 E. AND R. 29 E., M.D.B. & M.

BASIS OF QUARTER-QUARTER LINES

PROPOSED POINT OF DIVERSIONS ON UN-SURVEYED LAND. QUARTER-QUARTER LINES DERIVED FROM DIVISION OF SECTIONS INTO SIXTEEN PORTIONS BASED ON SECTION LINE MIDPOINTS.

REVIEW OF SURFACE WATER FEATURES

PER STATE ENGINEER REQUIREMENTS, REVIEW OF AERIAL IMAGING AND U.S.G.S. TOPOGRAPHIC MAPS REVEALED NO SURFACE WATER FEATURES WITHIN A QUARTER MILE OF THE PROPOSED POINT OF DIVERSION



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MAP PREPARED BY:
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z/Chris/Turnpseed/Hycroft Resources and Development

STATE ENGINEER'S USE

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FILED
DEC 11 2012
STATE ENGINEER'S OFFICE

OCTOBER 29, 2012

Sheet 1 of 1

MAP TO ACCOMPANY APPLICATION
TO APPROPRIATE WATERS FROM THE STATE OF
NEVADA
FOR
MINING AND MILLING USE
BY
HYCROFT RESOURCES & DEVELOPMENT, INC.
FROM
AN UNDERGROUND SOURCE
IN
PERSHING COUNTY, NEVADA.