

STATE OF NEVADA }
 COUNTY OF CARSON CITY }SS

I, R. MICHAEL TURNPISEED, BEING FIRST DULY SWORN, DEPOSE AND SAY THAT THIS MAP, CONSISTING OF ONE SHEET, HAS BEEN CORRECTLY DRAWN TO THE DESIGNATED SCALE FROM A SURVEY PERFORMED ON OCTOBER 18, 2012, UNDER MY SUPERVISION AND/OR DIRECTION, AND FURTHER RELYING UPON ANALYSIS OF RECORDED SURVEY DOCUMENTS AND OTHER DOCUMENTS LOCATED AT THE NEVADA DIVISION OF WATER RESOURCES, UNITED STATES GEOLOGICAL SURVEY, AND UNITED STATES BUREAU OF LAND MANAGEMENT; THAT THIS MAP TRULY AND CORRECTLY REPRESENTS THE PROPOSED POINT OF DIVERSION AND MANNER OF USE AS DESCRIBED IN STATE OF NEVADA APPLICATION TO CHANGE THE POINT OF DIVERSION, PLACE OF USE, AND MANNER OF USE OF WATERS FILED UNDER PERMIT 65930 FOR MINING AND MILLING USE, FROM AN UNDERGROUND SOURCE IN PERSHING COUNTY, NEVADA, BY HYCROFT RESOURCES & DEVELOPMENT, INC.

R. Michael Turnpseed
 R. MICHAEL TURNPISEED, P.E. No. 6112
 9/13/14

SUBSCRIBED AND SWORN TO BEFORE ME
 THIS 29th DAY OF October, 2012

Christopher Moltz
 CHRISTOPHER MOLTZ
 Notary Public - State of Nevada
 My Commission Expires May 10th, 2016

NOTARY PUBLIC IN AND FOR CARSON CITY COUNTY, NEVADA.
 MY COMMISSION EXPIRES May 10th, 2016

LEGEND

- QUARTER QUARTER LINE
- SECTION LINE
- TOWNSHIP / RANGE LINE
- COUNTY LINE
- ◇ INDICATES FOUND SECTION CORNER, METAL PIPE WITH BRASS CAP
- PROPOSED POINT OF DIVERSION

REVIEW OF SURFACE WATER FEATURES

PER STATE ENGINEER REQUIREMENTS, REVIEW OF AERIAL IMAGING AND U.S.G.S. TOPOGRAPHIC MAPS REVEALED NO SURFACE WATER FEATURES WITHIN A QUARTER MILE OF THE PROPOSED POINT OF DIVERSION

BASIS OF BEARINGS

POSITIONS AND TIES ARE GPS DERIVED USING NAD 83 DATUM GPS ACCURACY +/- 3 TO 5 METERS. SECTION LINE DISTANCE AND BEARINGS OBTAINED FROM A BUREAU OF LAND MANAGEMENT'S NEVADA PROTRACTION DIAGRAM DATED MAY 16, 1962 FOR T. 35 N., R. 28 E. AND R. 29 E.; AND T. 34 N., R. 28 E. AND R. 29 E., M.D.B. & M.

PORTIONS OF TOWNSHIP 35 NORTH, RANGE 28 AND 29 EAST, AND TOWNSHIP 34 NORTH, RANGE 28 AND 29 EAST, M.D.B.&M.

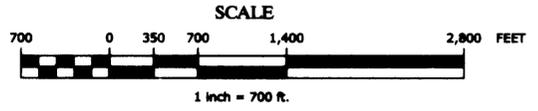
PROPOSED WELL

POINT OF DIVERSION - UNDERGROUND WELL (PW-7)

WITHIN THE NW 1/4, NW 1/4 OF SECTION 1, T. 34 N., R. 28 E., M.D.B.&M. OR AT A POINT FROM WHICH THE SE CORNER OF SECTION 31, T. 35 N., R. 29 E., M.D.B.&M. BEARS N. 88° 43' 37.2" E., A DISTANCE OF 7,651.5 FEET.

BASIS OF QUARTER-QUARTER LINES

PROPOSED POINT OF DIVERSIONS ON UN-SURVEYED LAND. QUARTER-QUARTER LINES DERIVED FROM DIVISION OF SECTIONS INTO SIXTEEN PORTIONS BASED ON SECTION LINE MIDPOINTS.



MANNER OF USE

MINING AND MILLING

Turnpseed Engineering, Ltd.
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 (775) 885-9410 fax

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z/Chris/Turnpseed/Hycroft Resources and Development

October 29, 2012

Sheet 1 of 1

STATE ENGINEER'S USE

82274
 FILED
 NOV. 9. 2012
 STATE ENGINEER'S OFFICE

MAP TO ACCOMPANY APPLICATION TO CHANGE THE POINT OF DIVERSION, PLACE OF USE, AND MANNER OF USE OF PERMIT 65930 FOR MINING AND MILLING USE BY HYCROFT RESOURCES & DEVELOPMENT, INC. FROM AN UNDERGROUND SOURCE IN PERSHING COUNTY, NEVADA.