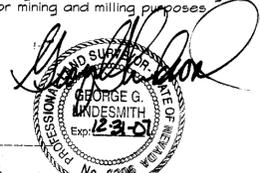


PROPOSED POINTS OF DIVERSION and PLACE OF USE; SECTIONS 1, 2, 3 & 4, T.28N., R.34E. SECTIONS 25, 33, 34, 35 & 36, T.29N., R.34E. and SECTIONS 30 & 31, T.29N., R.35E., M.D.M. PERSHING COUNTY, NEVADA

STATE OF NEVADA }
COUNTY OF WASHOE } SS

I, George G. Lindesmith, being first duly sworn, depose and say that this map, consisting of one sheet, has been correctly drawn to the designated scale from information obtained from the Official GLO Plats & USGS Quadrangle Maps listed below, and survey information compiled under my supervision and direction on or before September 6, 2007; that this map truly and correctly represents the proposed place of use and proposed points of diversion used to divert water from an underground source in Pershing County, Nevada, by M&C RESOURCES, INC. for mining and milling purposes.

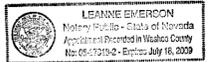


George G. Lindesmith
State Water-Right Surveyor No. 704

9-7-2007

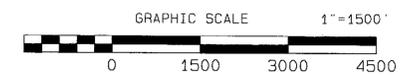
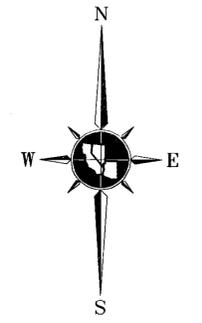
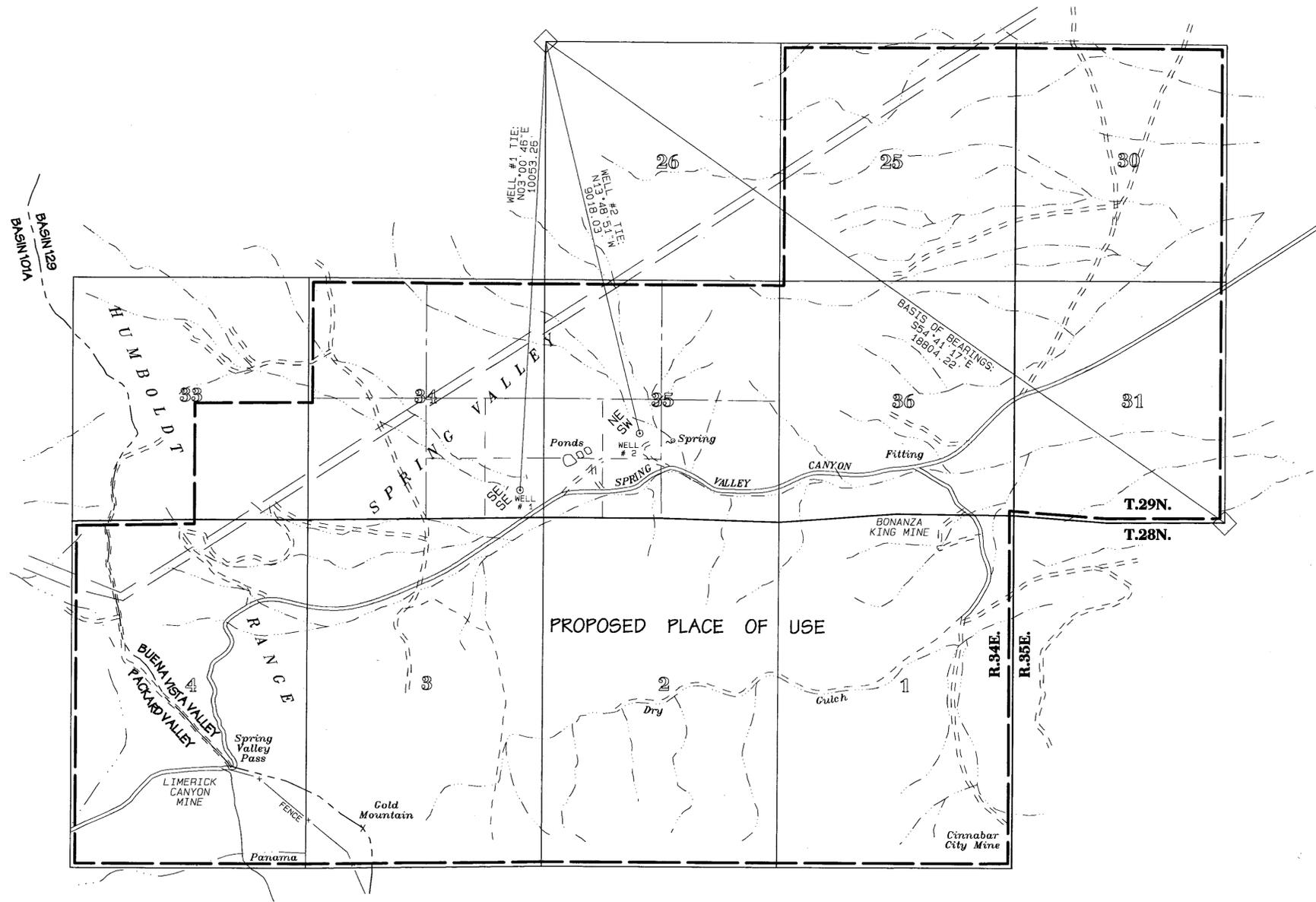
Subscribed and sworn to before me on this 7th day of September, 2007.

Leanne Emerson
Notary Public



REFERENCES

1. Official GLO Plat and related notes, T.28N., R.34E., M.D.M., approved November 29, 1902.
2. Official GLO Plat and related notes, T.29N., R.34E., M.D.M., approved September 26, 1903.
3. Official GLO Plat and related notes, T.29N., R.35E., M.D.M., approved October 10, 1903.
4. 7.5 minute USGS Quadrangle Maps: Rochester, Nevada Fitting, Nevada



BASIS OF BEARINGS

The line between the northwest corner of Section 26, T.29N., R.34E., and the southeast corner of Section 31, T.29N., R.35E., M.D.M., taken as South 54°41'17" East, per GPS observation.

LEGEND

	TOWNSHIP LINE		IMPROVED ROAD
	SECTION LINE		UNIMPROVED ROAD
	QUARTER SECTION LINE		4-WHEEL DRIVE TRAIL
	16TH SECTION LINE		SURVEY TIE
	PROPOSED PLACE OF USE		PROPOSED POINT OF DIVERSION
	TRANSMISSION LINES		SECTION NUMBER
	CREEK OR DRAIN		SECTION CORNER, FOUND BRASS CAP PER FIELD SURVEY
	BASIN BOUNDARY LINE		

STATE ENGINEER'S USE



2007 SEP 17 PM 3:34

TRI STATE SURVEYING, LTD
1925 E. PRATER WAY
SPARKS, NEVADA 89434
(775) 358-9491 * FAX # 358-3664
JOB #07379.01.RM DDM

MAP TO ACCOMPANY APPLICATIONS
TO APPROPRIATE WATER
FOR MINING AND MILLING PURPOSES
BY

MGC RESOURCES, INC.

FROM
AN UNDERGROUND SOURCE
WITHIN PERSHING COUNTY, NEVADA

84419T 82432 82431 76256 76255