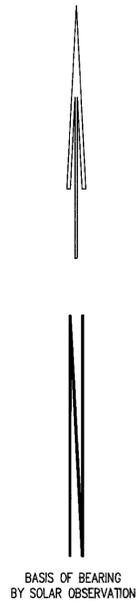


CORNER FOUND
ALUMINUM CAP
MARKED PROPERLY
R.L.S. No. 4235



STATE OF NEVADA } SS
County of White Pine

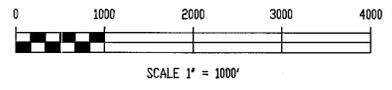
I, Dean G. Neubauer, being first duly sworn, depose and say that this map, consisting of two sheets, has been correctly drawn to the designated scale from field notes of a survey made under my supervision and direction between the 13th and 15th days of February, 1992; that it truly and correctly represents the proposed location and extent of the works used to divert water from Underground Sources in White Pine County, by USMX, Inc. for Mining, Milling & Domestic purposes. That the proposed point of diversion, return and the location of the mill, the approximate size and capacity of the diverting channel, and the location and names of all other works or streams which are crossed by or connected with said works, are fully and correctly designated hereon.

Dean Neubauer
Dean G. Neubauer
State Water Right Surveyor No. 917



Subscribed and sworn to before me this 20th day of February, 1992.

Debbie Godard
Notary Public in and for White Pine County, Nevada.



FILED
APR 01 1992
STATE ENGINEERS OFFICE

SHEET 1 OF 2 SHEETS 56961

MAP TO ACCOMPANY
APPLICATION TO APPROPRIATE WATER
FOR MINING, MILLING & DOMESTIC
USE BY
USMX, INC.
FROM UNDERGROUND SOURCES

SURVEYED AND MAPPED
BY
BOUNDY & FORMAN, INC.
ELY, NEVADA
FEBRUARY, 1992

STATE ENGINEERS OFFICE
04:14 52 FEB 26 1992

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