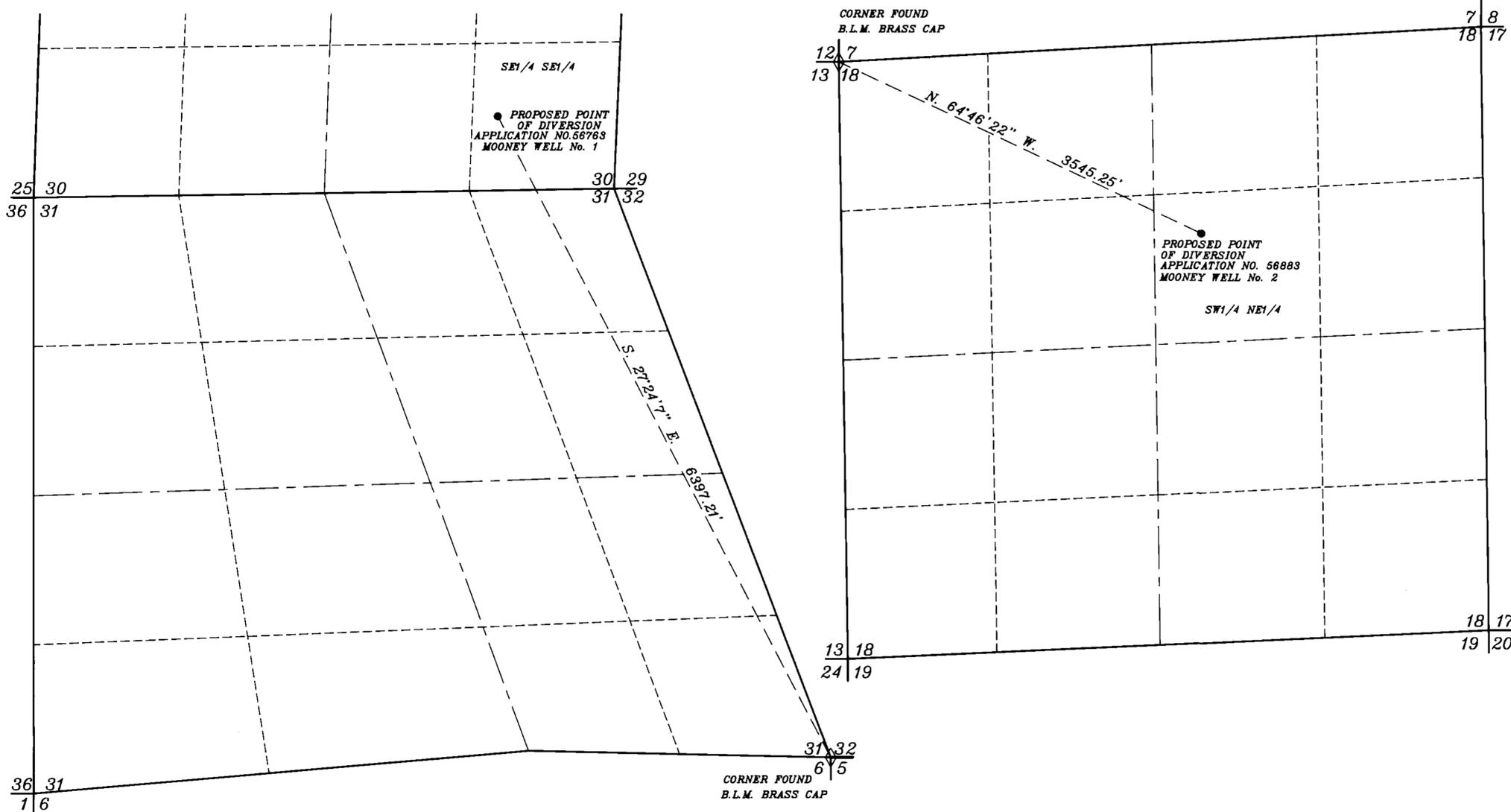


T.24 N., R.58 E., M.D.B. & M.

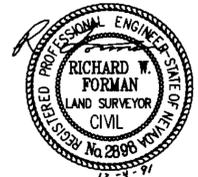
T.23 N., R.58 E., M.D.B. & M.



STATE OF NEVADA }
County of White Pine } ss

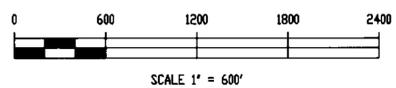
I, Richard W. Forman, being first duly sworn, depose and say that this map, consisting of two sheets, has been correctly drawn to the designated scale from field notes of a survey made under my supervision and direction on the 22nd day of October, 1991; that it truly and correctly represents the proposed location and extent of the works used to divert water from underground sources in White Pine County, by USMX, Inc. for Mining, Milling and Domestic purposes. That the proposed point of diversion, the approximate location and size of the diverting channel, all reservoirs or basins, the location and names of all other works which will cross or connect with the proposed works, are fully and correctly designated thereon.

Richard W. Forman
State Water Right Surveyor



Subscribed and sworn to before me this 5th day of December, 1991.

Debbie Godard
Notary Public in and for White Pine County, Nevada.



SHEET No.1 OF 2 SHEETS

MAP TO ACCOMPANY
APPLICATION TO APPROPRIATE WATER

FOR MINING, MILLING & DOMESTIC

BY USMX, INC.

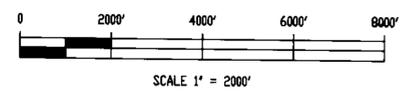
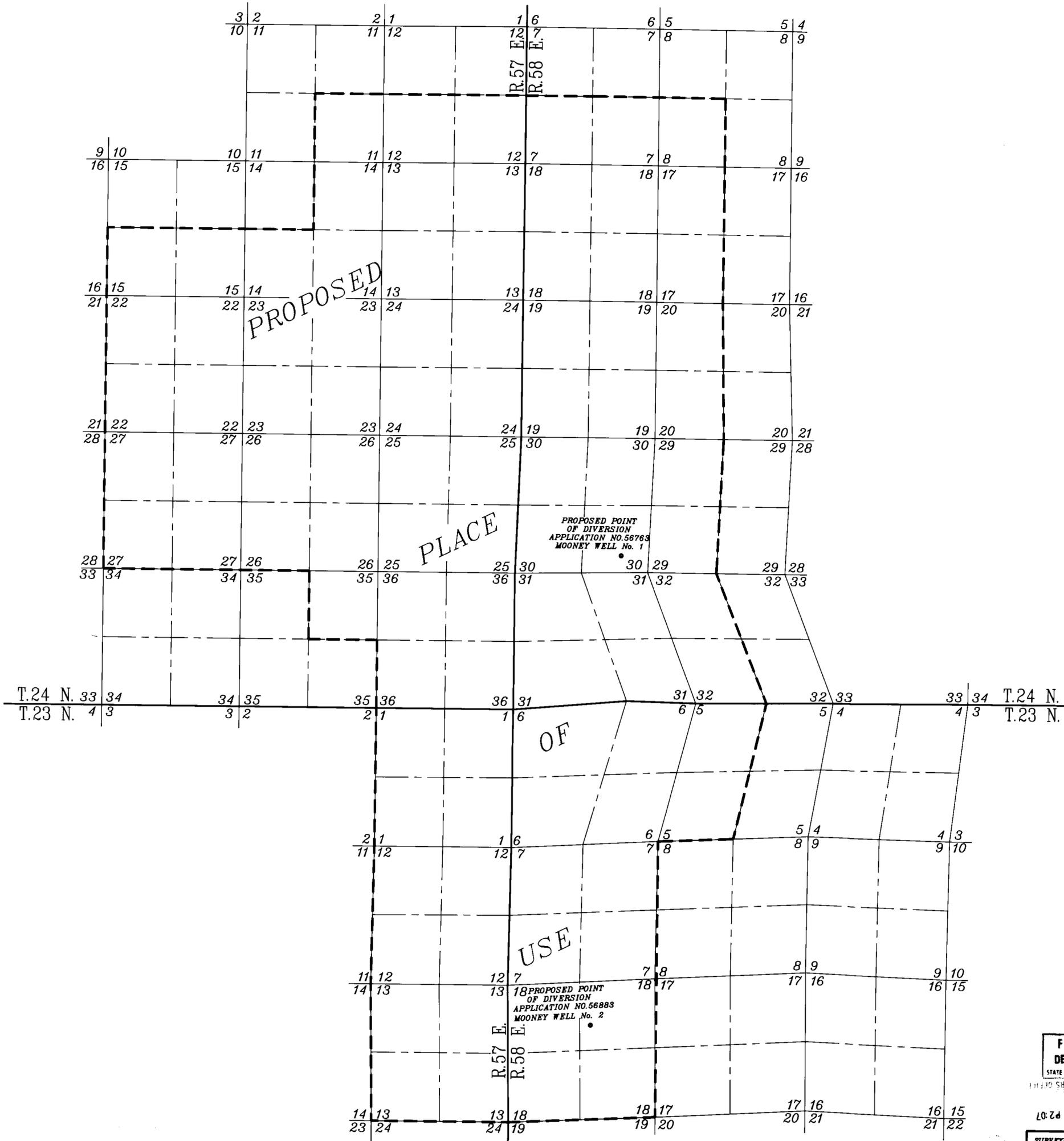
FROM UNDERGROUND SOURCES
APPLICATION NOS. 56763 & 56883

STATE ENGINEERS OFFICE
91 DEC -9 P2:06

FILED
DEC 9 1991
STATE ENGINEER'S OFFICE

SURVEYED AND MAPPED
BY
BOUNDY & FORMAN, INC.
ELY, NEVADA
DECEMBER, 1991

70239 69735 56883 56763



SHEET No. 2 OF 2 SHEETS

FILED
DEC 9 1991
 STATE ENGINEER'S OFFICE
 GREAT SALT LAKE CITY, UTAH
 10:24 6-9-91 P.2:07
 SURVEYED AND MAPPED
 BY
 BOUNDY & FORMAN, INC.
 ELY, NEVADA
 DECEMBER, 1991

MAP TO ACCOMPANY
 APPLICATION TO APPROPRIATE WATER
 FOR MINING, MILLING & DOMESTIC
 BY USMX, INC.
 FROM UNDERGROUND SOURCES
 APPLICATION NOS. 56763 & 56883

70239 69735 56883 56763