



CORRECTED PERMIT

THE STATE OF NEVADA

PERMIT TO APPROPRIATE WATER

Name of Permittee: METALLIC GOLDFIELD, INC
Source: MAIN WELL (UNDERGROUND)
Basin: ALKALI SPRING VALLEY (ESMERALDA)
Manner of Use: MINING AND MILLING AND DOMESTIC
Period of Use: JANUARY 1ST THROUGH DECEMBER 31ST
Priority Date: 08/26/2011

APPROVAL OF STATE ENGINEER

This is to certify that I have examined the foregoing application, and do hereby grant the same, subject to the following limitations and conditions:

This permit is issued subject to all existing rights on the source. It is understood that the amount of water herein granted is only a temporary allowance and that the final water right obtained under this permit will be dependent upon the amount of water actually placed to beneficial use. It is also understood that this right must allow for a reasonable lowering of the static water level at permittee's well due to other ground water development in the area. A measuring device must be installed and measurements of water use kept. The well shall be equipped with a two (2) inch opening for measuring depth to water. If the well is flowing, a valve must be installed and maintained to prevent waste. The State retains the right to regulate the use of the water granted herein at any and all times.

The Permittee shall keep monthly records of the amount of water pumped from this well and the records must be submitted to the State Engineer on an annual basis within 30 days after the end of each calendar year.

This permit does not extend the permittee the right of ingress and egress on public, private or corporate lands.

The total combined duty of water under Permits 81122, 81123, 81124, 81125, 81126, 81127, 81128, and 81129 shall not exceed 806.5 acre-feet annually.

The manner of use of water under this permit is by nature of its activity a temporary use and any application to change the manner of use granted under this permit will be subject to additional determination and evaluation with respect to the permanent effects on existing rights and the resource within the groundwater basin.

The issuance of this permit does not waive the requirements that the permit holder obtain other permits from State, Federal and local agencies.

The point of diversion and place of use are as described on the submitted application to support this permit.

(Continued on Page 2)

The amount of water to be appropriated shall be limited to the amount which can be applied to beneficial use, **and not to exceed 0.5 cubic feet per second or 362.0 acre-feet annually.**

Work must be prosecuted with reasonable diligence and proof of completion of work shall be filed on or before:

October 25, 2015

Water must be placed to beneficial use and proof of the application of water to beneficial use shall be filed on or before:

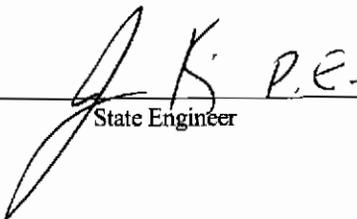
October 25, 2017

Map in support of proof of beneficial use shall be filed on or before:

N/A

IN TESTIMONY WHEREOF, I, JASON KING, P.E.,

State Engineer of Nevada, have hereunto set my hand and the seal of my office, this 3rd day of **January, 2013**



State Engineer



See Connected Permit

Permit No. 81129

THE STATE OF NEVADA

PERMIT TO APPROPRIATE WATER

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Basin: ALKALI SPRING VALLEY (ESMERALDA)
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October 25 2015

Water must be placed to beneficial use and proof of the application of water to beneficial use shall be filed on or before:

October 25 2017

Map in support of proof of beneficial use shall be filed on or before:

N/A

IN TESTIMONY WHEREOF, I, JASON KING, P.E.,

State Engineer of Nevada, have hereunto set my hand and the seal of my office, this 25~~th~~ day of October, 2012

K. D. HAMIL P.E.
for State Engineer

Completion of work filed _____

Proof of beneficial use filed _____

Cultural map filed _____

Certificate No. _____ Issued _____

81129

Application No. _____

APPLICATION FOR PERMIT TO APPROPRIATE THE PUBLIC WATERS OF THE STATE OF NEVADA

THIS SPACE FOR OFFICE USE ONLY

Date of Filing in State Engineer's Office AUG 26 2011

Returned to applicant for correction _____

Corrected Application filed _____ Map filed AUG 31 2011 under 81122

The applicant Metallic Goldfield, Inc. c/o Kevin Keating

230 S. Rock Boulevard, Suite 30

Street Address or P.O. Box

of Reno

City or Town

Nevada 89502

State and ZIP Code

hereby make(s) application for permission to appropriate the

public waters of the State of Nevada, as hereinafter stated. (If applicant is a corporation, give date and place of incorporation; if a copartnership or association, give names of members.)

Metallic Goldfield, Inc., was filed with the Secretary of State of Nevada on April, 14, 1999.

1. The source of water is Underground (Main Well)

Name of the stream, lake, underground, spring or other sources.

2. The amount of water applied for is 0.5 cfs

One second foot equals 448.83 gallons per minute.

(a) If stored in a reservoir give the number of acre-feet _____

3. The water is to be used for Mining, milling and domestic

Irrigation, power, mining, commercial, domestic or other use. Must be limited to one major use.

4. If use is for:

(a) Irrigation, state number of acres to be irrigated _____

(b) Stockwater, state number and kind of animals _____

(c) Other use (describe fully in No. 12) _____

(d) Power:

(1) Horsepower developed _____

(2) Point of return of water to stream _____

142-ES

5. The water is to be diverted from its source at the following point: (Describe as being within a 40-acre subdivision of public survey, and by course and distance to a found section corner. If on unsurveyed land, it should be so stated.)

with in the NE1/4SE1/4 of Section 24, T2S, R42E, MDM, or at a point from which the SW ~~said~~ corner of Section 23, T2S, R42E, MDM, bears S 79° 34' 46" W, a distance of 9628.38 feet.

*JED
Per email
8/20/2011*

6. Place of use: (Describe by legal subdivision. If on unsurveyed land, it should be so stated)

See attached Exhibit "A" for proposed place of use.

7. Use will begin about January 1 and end about December 31 of each year.
Month and Day Month and Day

8. Description of proposed works. (Under the provisions of NRS 535.010 you may be required to submit plans and specifications of your diversion or storage works.) (State manner in which water is to be diverted, i.e. diversion structure, ditches and flumes, drilled well with a pump and motor, etc.)

Drilled Well with pump, motor and totalizing meter with distribution system.

9. Estimated cost of works: \$ 300,000 ±

10. Estimated time required to construct works: 3 years

(If the well is complete, describe works.)

11. Estimated time required to complete the application of water to beneficial use: 5 years

12. Provide a detailed description of the proposed project and its water usage (use attachments if necessary): (Failure to provide a detailed description may cause a delay in processing.)

Metallic Goldfield, Inc. is requesting water rights to perform mining, milling and exploration within Portions of T. 2 S., R 42 E., T. 2 S., R 43 E., T. 3 S., R 42 E. and T. 3 S., R 43 E. MDM. all within Esmeralda County.

13. Miscellaneous remarks:

RECEIVED

AUG 26 2011

STATE ENGINEER'S OFFICE

vivwater@sbcglobal.net

E-mail Address

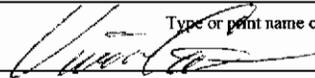
775-333-9504

Phone No.

Ext.

Vivian Carvin

Type or print name clearly



Signature, applicant or agent

Company Name

1806 Alexander Hamilton Dr.

Street Address or PO Box

Reno, NV 89509

City, State, ZIP Code

APPLICATION MUST BE SIGNED
BY THE APPLICANT OR AGENT

EXHIBIT "A"

PROPOSED PLACE OF USE

Question #6:

T 2 S, R 42 E, MDM –

SW1/4, SE1/4 – Section 15

SW1/4, SE1/4 – Section 14

SW1/4, SE1/4 – Section 13

All Sections - 22, 23, 24, 25, 26, 27, 34, 35 and 36

T 3 S, R 42 E, MDM –

NW1/4, NE1/4 – Section 3

NW1/4, NE1/4 – Section 2

NW1/4, NE1/4 – Section 1

T 2 S, R 43 E, MDM –

SW1/4, SE1/4 - Section 18

SW1/4 – Section 17

NW1/4, SW1/4 – Section 20

NW1/4, SW1/4 – Section 29

NW1/4, SW1/4 – Section 32

All Sections – 19, 30 and 31

T 3 S, R 43 E, MDM –

NW1/4, NE1/4 – Section 6

NW1/4 – Section 5