

**APPLICATION FOR PERMISSION TO CHANGE POINT OF DIVERSION, MANNER OF USE AND PLACE OF USE OF THE PUBLIC WATERS OF THE STATE OF NEVADA HERETOFORE APPROPRIATED**

THIS SPACE FOR OFFICE USE ONLY

Date of filing in State Engineer's Office JAN 24 2011

Returned to applicant for correction \_\_\_\_\_

Corrected application filed \_\_\_\_\_ Map filed \_\_\_\_\_

The applicant Victoria Resources (US) Inc.  
1015 Telegraph Street, Suite B of Reno  
Street Address or PO Box City or Town  
Nevada 89502 hereby make(s) application for permission to change the  
State and ZIP Code

- Point of diversion       Place of use       Manner of use       of a portion

of water heretofore appropriated under (Identify existing rights by Permit, Certificate, Proof or Claim Nos. If Decreed, give title of Decree and identify right in Decree.)

- The source of water is Pit Lake  
Name of stream, lake, underground, spring or other sources.
- The amount of water to be changed 0.2 cfs (90 gpm)  
Second feet, acre-feet. One second foot equals 448.83 gallons per minute.
- The water to be used for mining, milling & dewatering  
Irrigation, power, mining, commercial, etc. If for stock, state number and kind of animals. Must limit to one major use
- The water heretofore used for \_\_\_\_\_  
If for stock, state number and kind of animals.
- The water is to be diverted at the following point (Describe as being within a 40-acre subdivision of public survey and by course and distance to a found section corner. If on unsurveyed land, it should be stated.)  
Within the SW¼NE¼ Section 36, T.29N., R.42E., M.D.M., from which the SE corner of said Section bears S.77°06'E., 2,765 ft. dist.
- The existing point of diversion is located within (If point of diversion is not changed, do not answer.)  
All or portions of: E½ Sec. 34, Sec. 35, Sec. 36, In T.29N., R.42E., M.D.M., and N½ of Sec. 1 & N½ Sec. 2, T.28N., R.42E., M.D.M.

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7. Proposed place of use (Describe by legal subdivisions. If for irrigation, state number of acres to be irrigated.)

This application seeks to cover the pumping to portal, thence to reclamation and rapid infiltration facilities any water encountered in the development of tunnel to the target zone. If water is encountered, a small portion may be used for dust control in the immediate vicinity of the underground works.

8. Existing place of use (Describe by legal subdivisions. If changing place of use and/or manner of use of irrigation permit, describe acreage to be removed from irrigation.)

N/A

9. Proposed use will be from April 1, 2011 to April 1, 2012 of each year.  
Month and Day Month and Day

10. Existing use permitted from \_\_\_\_\_ to \_\_\_\_\_ of each year.  
Month and Day Month and Day

11. Description of proposed works. (Under the provision of NRS 535.010 you may be required to submit plans and specifications of your diversion or storage works.) (State manner in which water is to be diverted, i.e., diversion structure, ditches, pipes and flumes or drilled well, pump and motor, etc.)

The water will be diverted using a submersible pump.

12. Estimated cost of works 100,000

13. Estimated time required to construct works 4 months  
If well completed, describe well.

14. Estimated time required to complete the application of water to beneficial use \_\_\_\_\_

15. Provide a detailed description of the proposed project and its water usage (use attachments if necessary): (Failure to provide a detailed description may cause a delay in processing.)

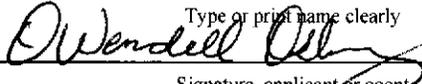
The Cove-Helen Project is an underground exploration project. The water extracted from the pit lake will be used to provide water to the above ground facilities. It will also be used as a water source for the underground decline to the area of interest for additional exploration drilling.

16. Miscellaneous remarks:

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Phone No. Ext.

APPLICATION MUST BE SIGNED  
BY THE APPLICANT OR AGENT

O. Wendell Osbey  
Type or print name clearly  
  
Signature, applicant or agent  
Victoria Gold Corporation  
Company Name  
1015 Telegraph Street, Suite B  
Street Address or PO Box  
Reno, NV 89502  
City, State, ZIP Code