

APPLICATION FOR PERMIT TO APPROPRIATE THE PUBLIC WATERS OF THE STATE OF NEVADA

THIS SPACE FOR OFFICE USE ONLY

Date of filing in State Engineer's Office APR 17 2009

Returned to applicant for correction APR 23 2009

Corrected application filed APR 30 2009 Map filed APR 30 2009

The applicant General Moly, Inc., Delaware corporation, incorporated August 22, 2007.

1726 Cole Blvd. Suite 115 of Lakewood
Street Address or P.O. Box City or Town

Colorado, 80401 hereby make(s) application for permission to appropriate
State and Zip Code

the public waters of the State of Nevada, as hereinafter stated. (If applicant is a corporation, give date and place of incorporation; if a copartnership or association give names of members.)

1. The source of water is Underground
Name of stream, lake, underground, spring or other sources.
2. The amount of water applied for is 6.0 CFS second feet.
One second foot equals 448.83 gallons per minute.
 - (a) If stored in reservoir give number of acre-feet _____
3. The water to be used for Irrigation and domestic.
Irrigation, power, mining, commercial, domestic or other use. Must limit to one major use.
4. If use is for:
 - (a) Irrigation, state number of acres to be irrigated approximately 460.07 acres
 - (b) Stockwater, state number and kind of animals _____
 - (c) Other use (describe fully in No. 12) _____
 - (d) Power:
 - (1) Horsepower developed _____
 - (2) Point of return of water to stream _____

5. The water is to be diverted from its source at the following point: (Describe as being within a 40-acre subdivision of public survey, and by course and distance to a found section corner. If on unsurveyed land, it should be so stated.)
NE 1/4 NE1/4 of Section 30, T.19N., R.49E., M.D.B.&M., or at a point from which the NE corner of said Section 30 bears N. 21° 00' E., a distance of 272.0 feet. See map filed under Permit 20052; 23951 KWC 4/12/09

6. Place of use: (Describe by legal subdivision. If on unsurveyed land, it should be so stated.)
Approximately 460.07 acres within the NE1/4, NW1/4 SE1/4, and E1/2 SE1/4 of Section 19; SW1/4 NW1/4 and W1/2 SW1/4 of Section 20; 20.07 acres within the NE1/4 NE1/4 of Section 30; and SW1/4 SE1/4 of Section 18; all in T.19N., R.49E., M.D.M.

7. Use will begin about January 1 and end about December 31 of each year.
Month and Day Month and Day

8. Description of proposed works. (Under the provisions of NRS 535.010 you may be required to submit plans and specifications of your diversion or storage works.) (State manner in which water is to be diverted, i.e. diversion structure, ditches and flumes, drilled well with pump and motor, etc.)

9. Estimated cost of works: \$100,000, subject to refurbishment or replacement cost of existing well.

10. Estimated time required to construct works: Existing works consisting of cased well, pump, and motor.
(If well completed, describe works.)

11. Estimated time required to complete the application of water to beneficial use: Five years.

12. Provide a detailed description of the proposed project and its water usage (use attachments if necessary):
(Failure to provide a detailed description may cause a delay in processing.)
Water will be used for domestic and irrigation purposes within the place of use.

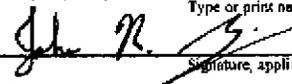
13. Miscellaneous remarks:
This application is intended to appropriate unappropriated ground water for domestic and irrigation purposes.

RECEIVED
2009 APR 17 AM 9:19
STATE ENGINEERS OFFICE

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E-mail Address

775.323.1601
Phone No.

**APPLICATION MUST BE SIGNED
BY THE APPLICANT OR AGENT**

By John R. Zimmerman
Type or print name clearly

Signature, applicant or agent
Parsons, Behle & Latimer
Company Name
50 W. Liberty St., Ste. 750
Street Address or P.O. Box
Reno, Nevada 89501 (pbl#4850-7679-0275)
City, State, Zip Code

\$250 FILING FEE AND SUPPORTING MAP MUST ACCOMPANY APPLICATION