



THE STATE OF NEVADA
PERMIT TO APPROPRIATE WATER

Name of applicant: FIRSTGOLD CORP.
Source: UNDERGROUND
Basin: CARSON DESERT-PACKARD VALLEY
Manner of Use: MINING AND MILLING
Period of Use: January 1st to December 31st
Priority Date: 01/15/2008

APPROVAL OF STATE ENGINEER

This is to certify that I have examined the foregoing application, and do hereby grant the same, subject to the following limitations and conditions:

This permit is issued subject to existing rights. It is understood that the amount of water herein granted is only a temporary allowance and that the final water right obtained under this permit will be dependent upon the amount of water actually placed to beneficial use. It is also understood that this right must allow for a reasonable lowering of the static water level. This well shall be equipped with a two (2) inch opening for measuring depth to water. If the well is flowing, a valve must be installed and maintained to prevent waste. A totalizing meter must be installed and maintained in the discharge pipeline near the point of diversion and accurate measurements must be kept of water placed to beneficial use. The totalizing meter must be installed before any use of water begins, or before the Proof of Completion of Work is filed. This source is located within an area designated by the State Engineer, pursuant to NRS 534.030. The State retains the right to regulate the use of the water herein granted at any and all times.

This permit does not extend the permittee the right of ingress and egress on public, private or corporate lands.

The total combined duty of water under Permit 47334, Certificate 13403, and Permit 76626 shall not exceed 450.38 acre-feet annually.

This permit is issued under the preferred use provisions of NRS Chapter 534. The manner of use of water under this permit is by nature of its activity a temporary use and any application to change the manner of use granted under this permit will be subject to additional determination and evaluation with respect to the permanent effects on existing rights and the resource within the ground water basin.

The issuance of this permit does not waive the requirements that the permit holder obtain other permits from State, Federal and local agencies.

(Continued on Page 2)

Monthly records shall be kept of the following and reported within 15 days after the end of each quarter:

- A. The total volume of water pumped from each diversion in acre-feet.
- B. The maximum flow rate from each diversion in cubic feet per second.
- C. The pumping water level from each well in feet above mean sea level.
- D. The volume of water consumptively used for mining and milling in acre-feet.
- E. The amount of water diverted to the infiltration sites in acre-feet.
- F. The amount of water diverted to other consumptive uses, if any, in acre-feet.
- G. The amount of water lost through evaporation or other system losses project wide.

The point of diversion and place of use are as described on the submitted application to support this permit.

The amount of water to be appropriated shall be limited to the amount which can be applied to beneficial use, **and not to exceed 0.458 cubic feet per second or 331.58 acre-feet annually.**

Work must be prosecuted with reasonable diligence and proof of completion of work shall be filed on or before:

November 25, 2009

Water must be placed to beneficial use and proof of the application of water to beneficial use shall be filed on or before:

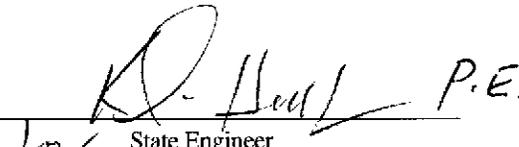
November 25, 2011

Map in support of proof of beneficial use shall be filed on or before:

N/A

IN TESTIMONY WHEREOF, I, TRACY TAYLOR, P.E.,

State Engineer of Nevada, have hereunto set my hand and the seal of my office, this 25th day of **November**, A.D. **2008**



 State Engineer

Completion of work filed _____

Proof of beneficial use filed _____

Cultural map filed _____

Certificate No. _____ Issued _____

llb

AMENDED

Serial No. **76626**

APPLICATION FOR PERMIT TO APPROPRIATE THE PUBLIC WATERS OF THE STATE OF NEVADA

THIS SPACE FOR OFFICE USE ONLY

Date of filing in State Engineer's Office JAN 15 2008

Returned to applicant for correction

Corrected application filed Map filed DEC 08 1993 under 47330

The applicant FIRST GOLD CORP.

PO BOX 6 of LOVELOCK

Street and No. Or P.O. Box No

City and Town

NEVADA 89419 hereby make..... application for permission to appropriate

State and Zip code No.

the public waters of the State of Nevada, as hereinafter stated. (If applicant is a corporation, give date and place of incorporation; if a copartnership or association give names of members.).....

INCORPORATED NOVEMBER 21, 1996 IN DELAWARE

1. The source of the proposed appropriation is UNDERGROUND (EXISTING WELL)
Name of stream, lake, spring, underground or other source

2. The amount of water applied for is AN ADDITIONAL .458 second feet.
One second foot equals 448.83 gallons per minute.

(a) If stored in reservoir give number of acre-feet

3. The water to be used for MINING
Irrigation, power, mining, commercial, domestic or other use. Must limit to one major use.

4. If use is for:

(a) Irrigation, state number of acres to be irrigated

(b) Stockwater, state number and kind of animals

(c) Other use (describe fully "No. 12. Remarks")

(d) Power:

(1) Horse Power developed

(2) Point of return of water to stream

5. The water is to be diverted from its source at the following point NE 1/4 OF NE 1/4, S20,
T27N, R34E, MDM, PERSHING COUNTY
Describe as being within a 40-acre subdivision of public survey, and by course and distance to section corner. If on unsurveyed land, it should be so stated.
N 61° 00' E, 675.00 FEET TO NE CORNER OF
S20, T27N, R34E, MDM, PERSHING COUNTY

Per Tel
1/30/08
99

6. Place of use SECTION 16, 17 & 18, T27N, R34E, MDM,
PERSHING COUNTY
Describe by legal subdivision. If on unsurveyed land, it should be so stated.

7. Use will begin about 0101 and end about 1231 of each year.
Month and Day

8. Description of proposed works (Under the provisions of NRS 535.010 you may be required to submit plans and specifications of your diversion or storage works.) EXISTING DRILLED WELL,
14 INCH AND 2 5/8" DIA, DRILLED TO 560', WELL LOG
State manner in which water is to be diverted, i.e. diversion structure.
#26444
ditches and flumes, drilled well with pump and motor, etc.

9. Estimated cost of works \$20,000

10. Estimated time required to construct works EXISTING WELL AND PUMP
If well completed, describe works.

11. Estimated time required to complete the application of water to beneficial use 15 MONTHS

12. Remarks: For use other than irrigation or stock watering, state number and type of units to be served or annual consumptive use.
HEAD LEACH GOLD MINE, 10,000 TONS PER
DAY, ORE AGGLOMERATIONS, DUST CONTROL
FOR ROADS AND MISCELLANEOUS OTHER
MINING RELATED USES

TELEPHONE NUMBER
775 273-7800

APPLICATION MUST BE SIGNED
BY THE APPLICANT OR AGENT

By Stephen Zibbala
Signature, applicant or agent
PO BOX 6
Street and No., or P.O. Box No.
LOVELOCK NV 89419
City, State, Zip code No.

2010 JUN 28 PM 12: 37

\$250 FILING FEE MUST ACCOMPANY APPLICATION